

# MCLA

TO: \_\_\_\_\_ MCLA ID# A\_\_\_\_\_

**RE: Statement of Assets**

\* Please provide the requested information on the item(s) checked below. If you have any questions about any of the items checked, please call our office at (413) 662-5219. We will proceed with the consideration of your financial aid application upon receipt of your signed response to this inquiry.

\_\_\_\_\_ **PARENT'S SAVINGS / OTHER REAL ESTATE & INVESTMENTS\***

1. The value of your parents' cash, savings and checking accounts \$ \_\_\_\_\_
2. The value of your parents' other real estate or investments.\*  
(DO NOT INCLUDE your home or retirement plans) \$ \_\_\_\_\_
3. The debt on the above real estate or investments \$ \_\_\_\_\_
4. The value of your parents' business \$ \_\_\_\_\_
5. The debt of your parents' business \$ \_\_\_\_\_
6. If significant savings/investments held in 2011 are no longer available, please provide an explanation of how they were used.

\_\_\_\_\_ **STUDENT SAVINGS / OTHER REAL ESTATE & INVESTMENTS\***

1. The value of your cash, savings and checking accounts \$ \_\_\_\_\_
2. The value of your other real estate or investments.\*  
(DO NOT INCLUDE the home or retirement plans) \$ \_\_\_\_\_
3. The debt on the above real estate or investments \$ \_\_\_\_\_
4. The value of your business \$ \_\_\_\_\_
5. The debt of your business \$ \_\_\_\_\_
6. If significant savings/investments held in 2011 are no longer available, please provide an explanation of how they were used.

\_\_\_\_\_ **OTHER**

- Investments include real estate (do not include the family home), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities. Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities etc.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature (Dependent Student Only)

\_\_\_\_\_  
Date

**PLEASE RETURN YOUR COMPLETED FORM TO:  
MCLA, FINANCIAL AID OFFICE, 375 CHURCH STREET  
NORTH ADAMS, MA 01247, TEL (413) 662-5219 FAX (413)662-5105**